

SOUTH AMERICAN GOLD CORP

Publicly Traded on the OTC: SAGD

EXECUTIVE OVERVIEW



Private Placement Memorandum

June 13, 2017

“Accredited” Investors Only

Pursuant to Rule 506(c) of Regulation D promulgated by the SEC under the Securities Act of 1933, as amended .

FORWARD LOOKING STATEMENT

The Company and/or its employees may from time to time mention (verbally) or you (prospective investor) may gain access to written forms of a prospective projects and/or ventures; HOWEVER any interest in your part (as an investor or on behalf of an investor) MUST ONLY base an investment decision of the information contained here within the Private Placement Memorandum, pursuant to Rule 506c of Regulation D; dated June 13, 2017.

Management has prepared projections regarding the Company's anticipated financial performance. The Company's projections are hypothetical. The addition of a sophisticated and well-funded marketing plan and other factors influence the business of the Company. The projections are based on Management's best estimate of the probable results of operations of the Company, based on present circumstances, and have not been reviewed by independent accountants of the Company. These projections are based on several assumptions, set forth therein, which Management believes are reasonable. Some assumptions, upon which the projections are based, however, invariably will not materialize due to the inevitable occurrences of unanticipated events and circumstances beyond Management's control. Therefore, actual results of operations may vary from the projections, and such variances may be material. Assumptions regarding future changes in sales and revenues are necessarily speculative in nature. In addition, projections do not and cannot take into account such factors as general economic conditions, unforeseen regulatory changes, the entry into the Company's market of additional competitors, the terms and conditions of future capitalization, and other risks inherent to the Company's business. While Management believes that the projections accurately reflect possible future results of the Company's operations, those results cannot be guaranteed.

THE COMPANY

South American Gold Corp, a Nevada Corporation, is publicly traded on the OTC under the symbol **SAGD**.

South American Gold Corp is a publicly traded company on the OTC under the symbol SAGD, focused on value through diversity and growth. On Feb 15, 2017, SAGD appointed its new President, which initiated the new corporate direction to become a respected operational management company focused on value. South American Gold Corp operates each of its projects/subsidiaries under corporate divisions. South American Gold Corp operates each of its projects/subsidiaries under corporate divisions and a listing of the divisions can be found at <http://www.sagdcorp.co>.



SUMMARY OF CAPITAL REQUIREMENTS

The Company requires working capital to fund its continued development, marketing and general working capital to achieve its goals of launching its various businesses and products into their respective markets.

The Company will execute a number of initiatives that will provide market traction in all businesses and advancement of new product offerings for broader market penetration, plus corporate requirements for the creation of a new marketing image, the transition to becoming a fully reporting company, and to seek alternative financing for long-term working capital requirements, mostly for marketing the social media PC as well as working capital for Rehaba inventory and operational requirements.

The Company has most of the technical and marketing resources available to accomplish these tasks. Each business has plans for completion of the required tasks, and is ready to proceed upon raising the required working capital.

The Company is seeking to raise \$1,500,000 for the launch and expansion of its two primary products. Additional working capital will be required which the company believes can be raised once market traction can be established.

<i>General and Administrative</i>	\$ 275,000
<i>Marketing</i>	\$350,000
<i>Product Production</i>	\$700,000
<i>Software Development</i>	\$175,000
<i>Total</i>	\$ 1,500,000

Private Placement Memorandum

Pursuant to rule 506c of Regulation D of the Securities Act of 1933, as amended.

\$1,500,000 USD

**3,000 Units @ \$5,000 USD per Unit
(100,000 common shares per Unit)**

PLUS

**3,000 Units of Common Share Warrants
(1 Warrant of up to 100,000 common share per Unit)
Exercisable at \$0.25 per share
Expiration of August 1, 2018**

[Click here to receive the complete printable memorandum](#)

or go to

<http://www.sagdcorp.co/506c>